L.G. BALAKRISHNAN & BROS LIMITED

CIN: L29130TZ1968PLC000207

NOTICE

Pursuant to Regulation 29 read with Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, Notice is hereby given that a meeting of the Board of Directors of the Company is scheduled to be held on Monday, the 26th October, 2020 to inter alia and approve the Audited Standalone and Consolidated Financial Results of the Company for the quarter ended 30th September 2020.

This said Notice may be accessed on the Company's website at www.lgb.co.in and may also be accessed on the stock exchange websites at www.bseindia.com and www.nseindia.com.

For L.G. BALAKRISHNAN & BROS LTD
M. LAKSHMI KANTH JOSHI
GM Legal & Company Secretary

NOVARTIS INDIA LIMITED

Registered Office: Sector 80C, Part of Block B, 5th, Sector Kuda Complex, Sanoli (East), Mumbai - 400 051
Tel: +91 22 62020100 Fax: +91 22 62 020 101
Email: investor.india@novartis.com
Website: www.novartis.in
CIN: L24239MH1963FPLC000191

NOTICE

Pursuant to Regulation 29 read with Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, notice is hereby given that a meeting of the Board of Directors of Novartis India Limited is scheduled to be held on Thursday, November 5, 2020 to inter alia, consider and approve the Unaudited financial results for the quarter and half year ending on September 30, 2020.

The said Notice is also available on the website of the Company www.novartis.in and website of the BSE Limited www.bseindia.com.

By order of the Board of Directors
Tilottama Guha
Company Secretary & Compliance Officer

Mumbai
29.09.2020

Mindteck

MINDTECK (INDIA) LIMITED
CIN: L30007KA1991PLC009768
Registered Office: A to R Tech Park, Block 1, 8th Floor, 0004, 27KM, Hosur Main Road, Bommasandra, Bangalore - 560 099

NOTICE

Notice is hereby given pursuant to Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, that 24th Meeting of the Board of Directors of the Company will be held on Thursday, November 12, 2020 inter alia to consider, approve and take on record the Unaudited Financial Results of the Company for the Quarter ended September 30, 2020. For further details you may visit www.mindteck.com, www.bseindia.com and www.nseindia.com.

For Mindteck (India) Limited
Sd/-
Shivakumar Adiga B.
VP Legal & Company Secretary

Place: Bangalore
Date: October 01, 2020

BOI AXA Mutual Fund

Investment Manager: BOI AXA Investment Managers Private Limited

Registered Office: 501/504, Floor 5, Platinum Corporate Park, Senapati Bapat Marg, Lower Parel, Mumbai 400013
CIN: U65991MH2008PTC183816

BOI AXA Mutual Fund

NOTICE-CUM-ADDENDUM NO. 17/2020-21

NOTICE-CUM-ADDENDUM TO THE STATEMENT OF ADDITIONAL INFORMATION (SAI) OF BOI AXA MUTUAL FUND ("THE FUND")

Resignation of Key Person:

Ms. Jinnat Fernandes will cease to be a Key Person and Head-Marketing of the BOI AXA Investment Managers Private Limited with effect from close of Business hours on September 30, 2020.

Accordingly, details of Ms. Jinnat Fernandes shall stand deleted under section titled "Information of Key Personnel" in Section III (F) of the SAI of the Fund.

This Notice-Cum-Addendum forms an integral part of the SAI of the Fund. All other terms and conditions appearing in the SAI being modified through this Addendum remain unchanged.

For BOI AXA Investment Managers Private Limited
(Investment Manager for BOI AXA Mutual Fund)
Sd/-
Authorised Signatory

Place : Mumbai
Date : September 30, 2020

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

सुजलाम सुफलाम लिमिटेड SJVN Limited

(एक रत्न / Rattan Company of Govt. of India & Govt. of H.P.)
CIN NO. L40101HP1988GOI008409

e-Tender No. : DCB-CCO-DSHEP-427-01

SJVN Limited invites online bids (e-tender) on Domestic Competitive Bidding (DCB) basis for EPC Contract package, covering Design & Engineering services, Civil and Hydro-Mechanical works of Dhaulikaik Hydroelectric Project (66 MW) in Distt. Hamirpur and Kangra in Himachal Pradesh. For details, visit website www.sjvn.nic.in, https://sjvn.abcprocure.com and www.eprocure.gov.in. Last date for bid submission is 16.11.2020 (13:00 hrs.). Amendments, if any, shall be issued only on websites.

For and on behalf of SJVN Ltd.,
HOD (Civil Contracts)
SJVN Corporate Office Complex, Shimla,
Himachal (H.P.) E-mail: shilcontract@sjvn.nic.in

DABUR INDIA LIMITED

CIN: L24230PB1975PLC003672
Dabur House, 8/3, Asaf Ali Road, Delhi - 110002
Tel No.: 011-23253625, Fax No.: 011-23253601
Website: www.dabur.com, Email: investor@dabur.com

NOTICE

In compliance of Regulation 47(1)(a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 this is to inform that a meeting of the Board of Directors of the Company will be held on Tuesday, the 3rd November, 2020 at New Delhi to, internally, consider and approve the Unaudited Financial Results for the Quarter / Half year ending on 30th September, 2020 and to consider the payment of Interim Dividend on equity shares for the financial year 2020-2021.

Notice is hereby also given that the Record Date has been fixed as Tuesday, 10th November, 2020 for determining the names of Shareholders for Interim Dividend, who would be entitled for the proposed Interim Dividend if declared by the Board.

Investors may pay refer to the website www.dabur.com, www.nseindia.com or www.bseindia.com.

for Dabur India Limited
Sd/-
(A.K. Jain)
EVP (Finance) & Company Secretary

New Delhi
30th September, 2020

NOTICE INVITING OPEN E-TENDER (NIT)

Upon B. Tenderers have a valid contract with Indian Oil Corporation Approved Vendors for the following:

S. No.	Job Reference	Description of Supply	Last Date and time of submission of Bid	Date and time for opening of Bid
1	CONT/ BLCM/ LUBRICATOR	Consumer Contract Gate Receiver (CCGR) as per PESO specification no. CONTROL-400/C of Mar 1 of Sep. 2015 or Latest.	27/10/2020 at 15:00 Hrs.	29/10/2020 at 11:00 Hrs.
2	CONT/ BLCM/ Flow Transmitter	Flowmeter Manual as per PESO specification no. CONTR-33-1600/C/2007 or Latest.	28/10/2020 at 15:00 Hrs.	29/10/2020 at 11:00 Hrs.
3	CONT/ BLCM/ Spring/2020	Pressure Gauge made as per IS2000 Dwg. No. CONTR-HOK-321 Specification No. 01-H-2-2-Make Rev 2, Amendment no. 2 of Aug. 2018 or Latest.	28/10/2020 at 15:00 Hrs.	29/10/2020 at 10:00 Hrs.

For detail of NIT, Contract, e-tender document and for online submission log on to tender.indianoil.com (CCG, Corrugated Manufacturers, if any, will be invited on particulars only before the last date of submission).

Chief Manager (Contracts)

FORM A

PUBLIC ANNOUNCEMENT

(under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF KRUSHNA INDUSTRIES PRIVATE LIMITED

	RELEVANT PARTICULARS	
1	Name of corporate debtor	KRUSHNA INDUSTRIES PRIVATE LIMITED
2	Date of incorporation of corporate debtor	27/10/2011
3	Authority under which corporate debtor is incorporated / registered	ROC, Ahmedabad
4	Corporate Identity No. / Limited Liability Identification No. of corporate debtor	U74999GJ2011PTC066944
5	Address of the registered office and principal office (if any) of corporate debtor	Registered office: Shop No. 16, Second Floor, Shah Arcade Complex, B/h Jawahar Shopping, Highway Road, Deesa, Gujarat 385535
6	Insolvency commencement date in respect of corporate debtor	Order delivered: 28/08/2020 Date on which order passed by Hon'ble NCLT Ahmedabad Bench: Copy of order received on 28/08/2020
7	Estimated date of closure of insolvency resolution process	25/02/2021
8	Name and registration number of the insolvency professional acting as interim resolution professional	Manu M. Dang Shah IBBI/IPA-001/IP-P01080/2018-19/11537
9	Address and email of the interim resolution professional, as registered with the Board	Registered address: 203, Ramanik Tower, Behind Income Tax Dy. Commr. Off. NIPC Bank Probe, Navrangpura, Ahmedabad, India 380009 Email id: cirkrishna@gmail.com
10	Address and email to be used for correspondence with the interim resolution professional	Registered address: 203, Ramanik Tower, Behind Income Tax Dy. Commr. Off. NIPC Bank House, Navrangpura, Ahmedabad, India 380009 Email id: cirkrishna@gmail.com
11	Last date for submission of claims	12/10/2020
12	Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, and detailed by the insolvency professional	NIL
13	Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (These names to be filled later)	NIL
14	(a) Relevant Forms and (b) Create of authorised representatives are available at:	(a) www.ibbi.gov.in/home/downloads (b) NIL

Notice is hereby given that the Hon'ble Company Law Tribunal, Ahmedabad has ordered the commencement of Corporate Insolvency Resolution Process of KRUSHNA INDUSTRIES PRIVATE LIMITED on 28/08/2020. Copy of the order received on 28/08/2020.

The creditors of KRUSHNA INDUSTRIES PRIVATE LIMITED are hereby called upon to submit their claim with proof on or before 12/10/2020 to the interim resolution professional at the address mentioned against entry No. 10.

Disposal of claims will be submitted to one of the following modes by the:

- Hand: By Post or Speed post; (Registered Letter is not a valid Delivery at Deesa)
- Email: By Post attached by Registered Letter
- Email: By Post attached by Registered Letter
- Email: By Post attached by Registered Letter
- Email: For more information visit the Company website and Insolvency Professional's website.

The above instructions have been duly considered from the website www.ibbi.gov.in download form and under the Insolvency and Bankruptcy Board of India Insolvency Resolution Process for Corporate Persons Regulations, 2016.

For Krushna Industries Private Limited
(Manu Shah)
Interim Resolution Professional
IBBI/IPA-001/IP-P01080/2018-19/11537

Date: 01.10.2020
Place: Ahmedabad

ACCELYA SOLUTIONS INDIA LIMITED

INVITATION TO A COMMUNICATION (WITHOUT MEANING FOR THE PROPERTIES AND EXCHANGING STATUS OF INDIA (PROCEDURE), ACQUISITION OF SHARES AND TAKEOVERS) (SEBI (SAST) REGULATIONS) AND MICRO COMMUNICATION TO BAY OF THE PUBLIC SHAREHOLDERS OF

ACCELYA SOLUTIONS INDIA LIMITED

REGISTERED OFFICE: ACCELYA CALLAN, NO. 8 & 9, 1ST FLOOR, SHANKARANARAYANA ROAD, JAYANAGAR, BANGALORE - 560 011, KARNATAKA, INDIA; TEL: +91 (0)80 2727 4444; +91 (0)80 2727 4555; WEBSITE: www.accelya.com; CIN: L74140KA1992PLC013151

OPEN OFFER FOR ACQUISITION OF UP TO 1,742,988 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF INR 10 EACH, REPRESENTING 26.34% OF THE VOTING SHARE CAPITAL OF THE ACCELYA SOLUTIONS INDIA LIMITED ("TARGET COMPANY") FROM ALL THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY AURORA UK BIDCO LIMITED ("ACQUIRER"), TOGETHER WITH PERSONS WITH PUBLIC EQUITY SHAREHOLDERS PUBLISHED, LLP ("PAC 1"), INDIA EQUITY PARTNERS FUNDING, L.P. ("PAC 2") AND ACCELYA TOPCO LIMITED ("PAC 3"), COLLECTIVELY REFERRED TO AS THE "PACS", IN THEIR CAPACITY AS THE PERSONS ACTING IN CONCERT WITH THE ACQUIRER ("OPEN OFFER" OR "OFFER") PURSUANT TO AND IN COMPLIANCE WITH REGULATIONS 3(1), 4 AND 5(1) OF THE SEBI (SAST) REGULATIONS AT AN OFFER PRICE OF INR 1,842.98 PER EQUITY SHARE

This pre-offer opening advertisement and corrigendum to the detailed public statement is being issued by JM Financial Limited, the manager to the Open Offer ("Manager to the Offer"), for and on behalf of the Acquirer and the PACs, pursuant to and in accordance with Regulation 18(11) of the SEBI (SAST) Regulations in respect of the Offer ("Advertisement" and "Corrigendum").

This Advertisement and Corrigendum should be read as a continuation of and in conjunction with:

(a) the public announcement in connection to the Open Offer, made by the Manager to the Offer on behalf of the Acquirer and PACs to BSE and NSE on November 13, 2019 ("PA");

(b) the corrigendum to the PA in connection to the Open Offer, made by the Manager to the Offer on behalf of the Acquirer and PACs to BSE and NSE on November 21, 2019 ("Corrigendum to PA");

(c) the detailed public statement in connection with the Offer, published on December 21, 2019 in all editions of Financial Express (English), all editions of Jansatta (Hindi), Pune edition of Loksatta (Marathi) and Mumbai edition of Navshakti (Marathi) ("DPS");

(d) the corrigendum to the DPS in connection with the Offer, published on September 21, 2020 in all editions of Financial Express (English), all editions of Jansatta (Hindi), Pune edition of Loksatta (Marathi) and Mumbai edition of Navshakti (Marathi) ("Corrigendum to DPS"); and

(e) the letter of offer dated September 23, 2020 ("LOF").

Capitalised terms used in this Advertisement and not defined herein shall have the same meaning as ascribed in the LOF.

1. **Offer Price:** The offer price is INR 1,842.98 per Offer Share ("Offer Price"). Pursuant to SEBI's observation letter dated September 30, 2020 ("SEBI Letter"), SEBI has directed the Acquirer to revise the base offer price of the Open Offer from INR 1,842.98 per Equity Share to INR 1,850 per Equity Share on recommencement of the Tender Period. Accordingly, the Acquirer and PACs have revised the offer price for the Open Offer upwards from INR 1,842.98 to INR 1,850 per Equity Share, consisting of (i) INR 1,842 per Equity Share as the base price, plus (ii) INR 12.98 per Equity Share, being interest at the rate of 10% per annum for the period between November 13, 2019 and December 21, 2019, the date of entering the Underlying Transaction, and December 21, 2019 i.e. the date of publication of the DPS, in terms of Regulation 8(12) of SEBI (SAST) Regulations. The maximum consideration payable under the Offer assuming full acceptance is up to INR 3,245,300,100. For further details relating to the Offer Price, please refer to paragraph 8 on page 19 of the LOF.

2. **Recommendation of the committee of independent directors:** The committee of independent directors of the Target Company ("IDC") has given its recommendation on the Offer on September 29, 2020 in the form annexed hereto in which the DPS was published. A summary of the opinion expressed by the IDC is reproduced below and is given below:

Members of the Committee of Independent Directors (Please indicate the Chairperson of the Committee adjacent)	1. Mr. Balkrishna Adya, Chairman 2. Mr. Nem Janak Mandoe 3. Ms. Sangeeta Singh, Member
Recommendation on the Open Offer, as to offer, to be tendered in the offer or to be accepted	Based on review of relevant information and the report dated September 28, 2020 of Pricewaterhouse Coopers Private Limited ("PWC"), providing their opinion on the fairness of the price (such report, "PWC Report"), the IDC is of the opinion that the Offer Price of INR 1,842.98 (Indian Rupees one thousand forty two and ninety nine paise) per Equity Share (consisting of base offer price of INR 1,830 (Indian Rupees one thousand and thirty) per Equity Share plus an interest of INR 12.98 (Indian Rupees twelve and ninety nine paise) per Equity Share i.e. 10% per annum for the period between November 13, 2019 and December 21, 2019, i.e. the date of the publication of the DPS) offered by the Acquirer and the PACs, is in accordance with the applicable regulations of the SEBI Takeover Regulations and notwithstanding the same is fair and reasonable. The IDC which, however, suggest that shareholders of the Target Company should independently evaluate the open offer in consultation with their tax and financial advisors and take an informed decision about tendering the Equity Shares held by them in the open offer. The shareholders have the option of tendering their Equity Shares in remaining, in order to the Target Company.
Summary of reasons for recommendation	1. The IDC has reviewed the (a) Public Announcement dated 13 November 2019, (b) Detailed Public Statement dated 20 December 2019, (c) Draft Letter of Offer dated January 7, 2020, (d) Corrigendum to the Detailed Public Statement dated September 22, 2020, (e) Letter of Offer dated September 23, 2020 in relation to the open offer as mentioned in the Manager to the Offer on behalf of the Acquirer and the PACs, and (f) the PWC Report. 2. The offer price was determined to be INR 1842.98 (Indian rupees one hundred and fifty six and ninety nine paise) per Equity Share which included a base price of INR 1842.98 (Indian rupees one thousand eight hundred and forty two and paise nineteen) and an interest amount of INR 12.98 (Indian rupees twelve and paise ninety nine) per Equity Share in accordance with Regulation 8(12) of the SEBI Takeover Regulations. 3. Subsequently, SEBI in its observation letter dated September 30, 2020 directed the Acquirer and PACs to revise the offer price to INR 1,850 (Indian rupees one thousand and thirty) per Equity Share (consisting of base offer price of INR 1,830 (Indian rupees one thousand and thirty) per Equity Share plus interest at the rate of 10% per annum in accordance with Regulation 8(12) which finally results in the offer price of INR 1,842.98 (Indian rupees one thousand forty two and paise ninety nine) per Equity Share to the public shareholders of the Target Company. 4. Pursuant to directions from SEBI, the Acquirer and PACs have revised the original offer price from INR 1842.98 (Indian rupees one hundred and fifty six and paise ninety nine) per Equity Share to INR 1,850 (Indian rupees one thousand and thirty) per Equity Share (consisting of base offer price of INR 1,830 (Indian rupees one thousand and thirty) per Equity Share plus interest at the rate of 10% per annum in accordance with Regulation 8(12) which finally results in the offer price of INR 1,842.98 (Indian rupees one thousand forty two and paise ninety nine) per Equity Share to the public shareholders of the Target Company. 5. The IDC has appointed PWC as advisor to provide their opinion on the Offer Price as the fair value of the Equity Shares. PWC has provided their opinion dated September 21, 2020 in which they have opined that the revised offer price of INR 1,830 (Indian rupees one thousand and thirty) per Equity Share being less than the fair value of INR 1,842.98 (Indian rupees one hundred and fifty six and ninety nine paise) per Equity Share in accordance with the SEBI Takeover Regulations and consider it to be not reasonable from a financial standpoint of view. 6. Based on the disclosures made in the public domain, the IDC is of the opinion that the Offer Price of INR 1,842.98 (Indian rupees one thousand forty two and paise ninety nine) per Equity Share of the Target Company (including an enhancement of INR 12.98 (Indian rupees twelve and paise nineteen) per Equity Share as an interest), offered by the Acquirer and the PACs is in accordance with the applicable regulations of the SEBI Takeover Regulations and accordingly the IDC is of the view that the Offer Price is fair and reasonable.
Details of independent Advisors, if any	**Pricewaterhouse Coopers Private Limited** 252, Veer Savarkar Marg, Group Pune, Dadar (S), Mumbai 400 028 **AZB & Partners (Legal Advisors)** Peninsula Corporate Park, Ganapatrao Kadam Marg, Lower Parel, Mumbai 400 013

3. **Other details of the Offer:**

3.1 The Offer is being made under Regulations 3(1), 4 and 5 of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company.

3.2 The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. There are no competing offer as on the date of the letter for making such competing offer, as on the date of the Offer and no such competing offer has been made in terms of Regulation 19(1) of SEBI (SAST) Regulations.

3.3 The equity shares of the Target Company held by the Public Shareholders of the Target Company (collectively "Equity Shares") are listed on the Stock Exchanges (as defined hereinafter) and are fully paid up. As on the date of this Offer, the Equity Shares are eligible to participate in the Offer. As per the SEBI Circular SEBI/CFD/CMD1/CIR/P/2020/144 dated May 19, 2020 and SEBI Circular SEBI/HO/CFD/CMD1/CIR/P/2020/176 dated July 27, 2020, the identified Shareholders are considered only for the purpose of determining the Public Shareholders as on such date as stated in the LOF and is the date on which the identified Shareholders (each Public Shareholder) owns Equity Shares and exercise shareholders of the Target Company after this Identified Date are eligible to participate in the Offer. A copy of the Letter of Offer (which includes the Form of Acceptance and Transfer of the Public Shares holding) can be obtained from or downloaded from the website of SEBI at www.sebi.gov.in, the Target Company at https://bit.ly/acelya-corp, Registrar to the Offer at https://bitly/kfintech-offer-form, Manager to the Offer at www.jmfl.com, BSE at www.bseindia.com and NSE at www.nseindia.com. Here either the Public Shareholders can download / print the same in order to tender their Equity Shares in the Open Offer.

3.4 In case of non-receipt or non-receipt of the Form of Acceptance, the application can be made on plain paper or in writing signed by all shareholders) during the Tendering Period, i.e., from October 05, 2020 to October 18, 2020, along with the following details:

a. **In case the Equity Shares are held in dematerialised form:** Public Shareholders who desire to tender their Equity Shares in the electronic form should tender their Equity Shares through their respective Selling Brokers by providing the details of Equity Shares they intend to tender under the Offer and as per the procedure specified in paragraph 7.8 on page 41 of the LOF.

b. **In case the Equity Shares are held in physical form:** Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through their respective Selling Broker by providing the relevant information and documents as mentioned in paragraph 7.10 on page 43 of the LOF along with Form SH-4.

Public Shareholders have to ensure that their order is entered in the electronic platform by the Selling Broker which will be made available by Stock Exchanges before the closure of the Tendering Period.

In terms of Regulation 18(11) of the SEBI (SAST) Regulations, the draft letter of offer was submitted to SEBI on January 7, 2020 ("DLOF"). SEBI, vide its SEBI Letter, provided its comments on the DLOF. These comments have been incorporated in the LOF. The Corrigendum to DPS, and as required in terms of the SEBI Letter, reflected the changes made in the LOF as compared to the DPS. The Advertisement and Corrigendum provides details of changes made in the Corrigendum.

4. **Material updates:**

4.1 There have been no material changes in relation to the Offer since the date of the PA, save as otherwise disclosed in the Corrigendum to the DPS, Corrigendum to the DPS and the LOF and as set forth below/set forth hereunder.

4.2 **Revised Offer Price:** As stated in the Corrigendum to DPS and the LOF, the Offer Price has been revised to INR 1,842.98 per Equity Share. Detailed changes in relation to the Offer have been made in the cover page, paragraph 2.2.1 and paragraph 8 on pages 15 and 19 respectively of the LOF.

4.3 **Revised Offer Consideration:** Given on the revised Offer Price, the total consideration for the Offer, assuming full acceptance, is for the acquisition of 1,742,988 Equity Shares is INR 3,245,300,100. Subsidiary changes in relation to the above have been made in paragraph 4.2.1 on page 24 of the LOF.

4.4 **Financial Arrangements:** Based on the Offer Price of INR 1,842.98 per Equity Share, the maximum consideration payable under the Offer (assuming full acceptance) will be INR 3,245,300,100 i.e. the aggregate payable for acquisition of 1,742,988 Equity Shares of the Offer Price. In lieu of the revised Offer Price, the Acquirer and PACs have deposited cash of an aggregate amount of INR 97.00 million in the Escrow Account. Therefore, together with the cash been deposits of INR 28.73 million, the total cash amount deposited by the Acquirer in the said Escrow Account is INR 125.73 million ("Deposited Cash Escrow").

Further, on behalf of the Acquirer, Citibank, N.A. ("Guarantee"), acting through its office at 1st Floor, ISLF Capital Park, Sahar Kharadi Singhdhani, Connaught Place, New Delhi - 110001, India, has amended the validity of the unconditional, irrevocable and non-demand bank guarantee dated December 26, 2019, for an amount of INR 904.50 million in favor of the Manager, up to December 31, 2020 ("Extended Bank Guarantee").

The Extended Bank Guarantee and Deposited Cash Escrow of INR 1,029.23 million (US$ 135.4 million) is in the other Commitment and in excess of the total escrow amount required to be created in terms of Regulation 17 of the SEBI (SAST) Regulations, being INR 1,029.23 million (an amount equal to 25% of the Offer Consideration, which in the event of the escrow account being created by way of a bank guarantee, then such 25% of the Offer Consideration deposited in cash or in a combined commitment basis).

Subsequent changes in relation to the above have been made in paragraph 5.2 on page 34 of the LOF.

5.4 **Other key changes and updates** include the following:

(i) Paragraph 2.1.1 on page 13 of the LOF has been updated to reflect the key terms of SPA;

(ii) As per the provisions of Regulation 4(1) of the SEBI (LODR) Regulations and SEBI Circular SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, the shareholders holding shares in physical form are allowed to tender their shares in the Offer with effect from July 31, 2020. The provisions specified in paragraph 7.10 on page 43 of the LOF;

(iii) The Pre and Post Offer Shareholding Pattern of the Target Company and related information has been updated as on September 25, 2020 in paragraph 4.14 on page 26 of the LOF;

(iv) In paragraph 7.12.14 on page 43 of the LOF, the procedure for tendering Equity Shares in case of non-receipt of LOF is updated to include dispatch of LOF through electronic mode and downloading the LOF from the website of SEBI at www.sebi.gov.in, the Target Company at https://bit.ly/acelya-corp, Registrar to the Offer at https://karvy.kfintech.com, Manager to the Offer at www.jmfl.com, BSE at www.bseindia.com and NSE at www.nseindia.com or alternatively a copy from Registrar to the Offer;

(v) In light of SEBI Circular SEBI/HO/CFD/CMD1/CIR/P/2020/138 dated July 31, 2020 read with SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2020/144 dated May 19, 2020, all procedural requirements as per the Offer Document will be available on the website mentioning the Tendering Period. The details are specified in paragraph 8.2 on page 46 of the LOF.

6. **Amendments to LOF**

In order to ensure smooth completion of the Open Offer process and to facilitate submission to the remaining Public Shareholders, JCC Data Limited ("JCC" or "Escrow Agent 2") has been appointed as an additional escrow agent to the Acquirer and PACs. Accordingly, the Acquirer, the Manager to the Offer and the Manager to the Offer have entered into an escrow agreement with JCC Data (ICRA) through its office at Capital Market Division, 1st Floor, 110, Maker Tower, Cuffe Parade, Fort, Backbay Reclamation, Churchgate, Mumbai - 400 020, dated September 30, 2020 ("Escrow Agreement 2"). Pursuant to the Escrow Agreement 2, the Acquirer has contributed an additional escrow account under the name and style of INCDO/AA KOLKATA/ ACCELYA - ESCROW ACCOUNT 2/AA-OPEN OFFER" ("Escrow Account 2") with the Escrow Agent. Acquirer and the Manager to the Offer have also entered into an amendment agreement dated September 30, 2020 in relation to the Escrow Agreement to facilitate addition of Escrow Agent 2 ("Amendment Agreement"). The Manager to the Offer has been duly authorised to operate the Escrow Account 2 in terms of the SEBI (SAST) Regulations. The paragraph 8.2.3 on page 34 of the LOF accordingly stands amended.

The Escrow Agreement 2 and the Amendment Agreement will form a part of paragraph 8 on page 50 of the LOF.

7. **Statutory and other approvals:**

As disclosed in the LOF, to the best of the knowledge of the Acquirer and the PACs, no statutory approvals are required by the Acquirer or the PACs to complete the Offer. However, in case any additional statutory approval is required by the Acquirer or the PACs at a later date, the Offer shall be subject to such approvals and the Acquirer or the PACs shall make the necessary applications for such approvals. The Acquirer and the PACs will have the right to withdraw the Offer in accordance with Regulation 23 of the SEBI (SAST) Regulations. If any statutory approval as may be required, is refused, in the event of withdrawal of the Offer, the same would be informed by way of a public announcement in the same newspapers in which the Detailed Public Statement in respect to the Offer was published and such public announcement will also be sent to SEBI, the Stock Exchanges and the Target Company. Where any statutory or other approval extends to some but not all the Public Shareholders, the Acquirer and the PACs shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approvals are required in order to complete the Offer.

8. **Revised Schedule of Major Activities:**

Tentatively schedule of major activities pertaining to the Offer is set out below:

No.	Activity	Schedule disclosed in the DLOF Day and Date	Revised Schedule Day and Date
1.	Issue of Public Announcement	Tuesday, November 13, 2019	Tuesday, November 13, 2019
2.	Date of completing the Underlying Transaction	Tuesday, December 21, 2019	Tuesday, December 21, 2019
3.	Publication of the DPS in newspapers	Tuesday, December 21, 2019	Tuesday, December 21, 2019
4.	Filing of the Draft Letter of Offer with SEBI	Tuesday, January 07, 2020	Tuesday, January 07, 2020
5.	Last date for public announcement for competing offer(s)	Tuesday, January 21, 2020	Tuesday, January 21, 2020
6.	Last date for receipt of SEBI observations on the Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Offer)	Tuesday, January 28, 2020	Wednesday, September 30, 2020*
7.	Identified Date*	Thursday, January 30, 2020	Friday, September 11, 2020
8.	Last date by which the Letter of Offer is to be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date	Thursday, February 06, 2020	Friday, September 25, 2020
9.	Last date by which the committee of the independent directors of the Target Company shall give its recommendation to the Public Shareholders for this Offer	Tuesday, February 11, 2020	Wednesday, September 30, 2020
10.	Last date for revised revision of the Offer Price/the date of the Offer	Tuesday, February 11, 2020	Wednesday, September 30, 2020
11.	Date of publication of opening of Offer public announcement in the newspapers in which the DPS has been published	Wednesday, February 12, 2020	Thursday, October 1, 2020
12.	Date of commencement of the tendering period	Thursday, February 13, 2020	Monday, October 5, 2020
13.	Date of closure of the tendering period	Friday, February 28, 2020	Friday, October 16, 2020
14.	Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders	Monday, March 16, 2020	Monday, November 2, 2020
15.	Last date for publication of post Offer public announcement in the newspapers in which the DPS has been published	Monday, March 23, 2020	Monday, November 9, 2020

* Indicative date of receipt of comments from SEBI

* Identified Date is only for the purpose of determining the names of the Public Shareholders as on such date to whom the Letter of Offer is to be sent. It is clarified that all persons including persons who are not Public Shareholders on the Identified Date are eligible to participate in the Offer any time during the Tendering Period.

9. **Other Information:**

9.1 The Acquirer, PACs and Promoters accept the directors severally and jointly, accept full responsibility for the information contained in this Advertisement, Corrigendum and also for the obligations of the Acquirer and PACs as set down in the SEBI (SAST) Regulations. The Acquirer and PACs would be severally and jointly responsible to ensure compliance with the SEBI (SAST) Regulations.

9.2 All capitalised terms in this "Ad" are references to the Indian Rupees.

9.3 This Advertisement, Corrigendum would also be available on the website of SEBI at www.sebi.gov.in, the Target Company at https://bit.ly/acelya-corp, Registrar to the Offer at https://karvy.kfintech.com, Manager to the Offer at www.jmfl.com, BSE at www.bseindia.com and NSE at www.nseindia.com.

ISSUED ON BEHALF OF THE ACQUIRER AND PAC BY MANAGER TO THE OFFER

MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
JM FINANCIAL JM Financial Limited 5th Floor, Cuspa Appasaheb Marathe Marg Prabhadevi, Mumbai 400025, India Tel No.: +91 22 6630 3030; +91 22 6630 3262 Fax No.: +91 22 6630 3330 Email ID: cuspaoffer.offer@jmfl.com Contact Person: Ms. Prachee Dhuri SEBI Registration Number: INM000010361	KFINTECH KFin Technologies Private Limited (Formerly known as "Karvy Fintech Private Limited") Selenium Tower-B, Plot No.31 & 32 Gachibowli, Financial District Nanakramguda, Serilingampally, Hyderabad, Telangana - 500032 Tel. No.: +91 40 6716 2222; 18003454001 Fax No.: +91 40 2343 1551 Email ID: acelya.crosoftwr@kfintech.com Contact Person: M. Murali Krishna SEBI Registration Number: INR000000221

On Behalf of the Acquirer and the PACs

Aurora UK Bidco Limited (Acquirer)
India Equity Partners Funding, LLP (PAC 2)
India Equity Partners Limited (PAC 3)

Place: Mumbai
Date: September 30, 2020

For L.G. BALAKRISHNAN & BROS LTD.

M. LAKSHMI KANTH JOSHI
General Manager (Legal) and Company Secretary