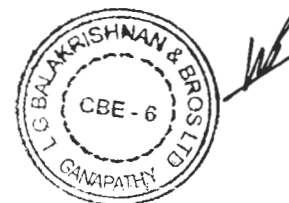


**L.G.BALAKRISHNAN & BROS LIMITED**  
6/16/13 Krishnarayapuram Road, Ganapathy, Coimbatore  
**STATEMENT OF STANDALONE/CONSOLIDATED AUDITED RESULTS FOR THE NINE MONTHS ENDED 31-12-2012**

(Rs. in Lacs)

Sl. No.	Particulars	Quarter ended						Nine months ended				Year ended	
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012	
		Standalone			Consolidated			Standalone		Consolidated		Standalone	Consolidated
1	<b>Income from operations</b>												
	(a) Net Sales/Income from operations (Net of Excise duty)	24215.69	23517.95	23263.00	24299.24	23783.83	23462.21	69403.26	67925.78	69975.94	68499.28	90512.74	91268.28
	(b) Other Operating Income	-	-	-	-	-	-	-	-	-	-	-	-
	<b>Total Income from operations (net) (a) + (b)</b>	<b>24215.69</b>	<b>23517.95</b>	<b>23263.00</b>	<b>24299.24</b>	<b>23783.83</b>	<b>23462.21</b>	<b>69403.26</b>	<b>67925.78</b>	<b>69975.94</b>	<b>68499.28</b>	<b>90512.74</b>	<b>91268.28</b>
2	<b>Expenses</b>												
	(a) Cost of materials consumed	8485.29	9317.84	10631.34	8499.10	9371.25	10681.17	26639.92	30360.58	26777.06	30480.42	39183.88	39347.93
	(b) Purchase of stock-in-trade	3014.24	4091.36	2176.76	3014.24	4091.36	2176.76	10255.63	8599.05	10255.63	8599.05	12460.32	12460.32
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	1496.27	(763.93)	(652.09)	1,499.40	(806.48)	(666.89)	516.35	(2959.11)	454.54	(2964.89)	(3415.13)	(3440.41)
	d) Employee benefits expense	2484.57	2403.33	2346.40	2525.96	2441.86	2379.67	7083.96	6300.90	7194.54	6382.49	8664.05	8777.39
	e) Depreciation and amortisation expense	742.33	713.98	748.27	761.80	726.55	760.73	2164.85	2121.82	2209.25	2154.40	2632.30	2877.21
	f) Other expenses	6407.90	5928.33	6148.61	6487.76	6084.99	6235.73	17949.62	17279.65	18309.14	17540.04	23406.39	23762.68
	<b>g) Total expenses (a) to (f)</b>	<b>22630.60</b>	<b>21690.90</b>	<b>21399.29</b>	<b>22788.26</b>	<b>21909.53</b>	<b>21567.17</b>	<b>64610.33</b>	<b>61702.89</b>	<b>65200.16</b>	<b>62191.51</b>	<b>83131.81</b>	<b>83785.12</b>
3	Profit from Operations before Other Income, Finance Cost and exceptional Items (1-2)	1585.09	1827.05	1863.71	1510.98	1874.30	1895.04	4792.93	6222.89	4775.78	6307.77	7380.93	7483.16
4	Other Income	(6.41)	71.57	38.47	(4.53)	43.14	37.28	119.65	136.88	118.15	132.60	178.90	173.34
5	Profit from ordinary activities before Finance Cost and exceptional Items (3+4)	1578.68	1898.62	1902.18	1506.45	1917.44	1932.32	4912.58	6359.77	4893.93	6440.37	7559.83	7656.50
6	Finance costs	524.01	697.76	459.50	537.90	706.24	464.57	1752.84	1302.36	1778.33	1317.42	1743.64	1764.63
7	Profit from ordinary activities after Finance Cost but before exceptional Items (5-6)	1054.67	1200.86	1442.68	968.55	1211.20	1467.75	3159.74	5057.41	3115.60	5122.95	5816.19	5891.87
8	Exceptional Items	-	-	-	-	-	-	-	-	-	-	-	-
9	<b>Profit from Ordinary Activities before tax (7+8)</b>	<b>1054.67</b>	<b>1200.86</b>	<b>1442.68</b>	<b>968.55</b>	<b>1211.20</b>	<b>1467.75</b>	<b>3159.74</b>	<b>5057.41</b>	<b>3115.60</b>	<b>5122.95</b>	<b>5816.19</b>	<b>5891.87</b>
10	Tax expense	211.50	291.99	345.92	212.89	287.68	353.52	690.61	1282.23	693.22	1283.89	1464.22	1468.99
11	<b>Net Profit from Ordinary Activities after tax (9-10)</b>	<b>843.17</b>	<b>908.87</b>	<b>1096.76</b>	<b>755.66</b>	<b>923.52</b>	<b>1114.23</b>	<b>2469.13</b>	<b>3775.18</b>	<b>2422.38</b>	<b>3839.06</b>	<b>4351.97</b>	<b>4422.88</b>
12	Extraordinary Items (Net of Tax Expenses )	-	-	-	-	-	-	-	-	-	-	-	-
13	<b>Net Profit for the period (11-12)</b>	<b>843.17</b>	<b>908.87</b>	<b>1096.76</b>	<b>755.66</b>	<b>923.52</b>	<b>1114.23</b>	<b>2469.13</b>	<b>3775.18</b>	<b>2422.38</b>	<b>3839.06</b>	<b>4351.97</b>	<b>4422.88</b>
14	Share of profit/(loss) of associates*	-	-	-	-	-	-	-	-	-	-	-	-
15	Minority interest*	-	-	-	-	-	-	-	-	-	-	-	-
16	<b>Net Profit after taxes, minority interest and share of profit of associates</b>	<b>843.17</b>	<b>908.87</b>	<b>1096.76</b>	<b>755.66</b>	<b>923.52</b>	<b>1114.23</b>	<b>2469.13</b>	<b>3775.18</b>	<b>2422.38</b>	<b>3839.06</b>	<b>4351.97</b>	<b>4422.88</b>
17	Paid up Equity Share Capital [ Face Value Rs.10/-]	784.81	784.81	784.81	784.81	784.81	784.81	784.81	784.81	784.81	784.81	784.81	784.81
18	Reserves excluding revaluation reserves as per balance sheet of previous accounting year											22135.44	22215.42



Sl. No.	Particulars	Quarter ended						Nine months ended				Year ended	
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012	
		Standalone			Consolidated			Standalone		Consolidated		Standalone	Consolidated
19	Earnings per share (EPS) (Rs.)												
	(i) Basic and diluted EPS before Extraordinary items for the period (not to be annualised) Rs.	10.74	11.58	13.97	9.63	11.77	14.20	31.46	48.10	30.87	48.92	55.45	56.36
	(ii) Basic and diluted EPS after Extraordinary items for the period (not to be annualised) Rs.	10.74	11.58	13.97	9.63	11.77	14.20	31.46	48.10	30.87	48.92	55.45	56.36
	See accompanying notes to the financial results												
A	<b>PARTICULARS OF SHAREHOLDING</b>												
1	Public Shareholding												
	- No. of Shares	4261147	4261147	4261147	-	-	-	4261147	4261147	-	-	4261147	-
	- Percentage of Shareholdings	54.30%	54.30%	54.30%	-	-	-	54.30%	54.30%	-	-	54.30%	-
2	Promoters and Promoter group Shareholding:												
	a) Pledged/Encumbered	-	-	-	-	-	-	-	-	-	-	-	-
	No of Shares	-	-	-	-	-	-	-	-	-	-	-	-
	Percentage of Shares	-	-	-	-	-	-	-	-	-	-	-	-
	(As a percentage of the total shareholding of the promoter and promoter group)	-	-	-	-	-	-	-	-	-	-	-	-
	(As a percentage of the total share capital of the Company)	-	-	-	-	-	-	-	-	-	-	-	-
	b) Non-Encumbered												
	No of Shares	3586957	3586957	3586957	-	-	-	3586957	3586957	-	-	3586957	-
	Percentage of Shares	100.00%	100.00%	100.00%	-	-	-	100.00%	100.00%	-	-	100.00%	-
	(As a percentage of the total shareholding of the promoter and promoter group)	-	-	-	-	-	-	-	-	-	-	-	-
	(As a percentage of the total share capital of the Company)	45.70%	45.70%	45.70%	-	-	-	45.70%	45.70%	-	-	45.70%	-

B.	INVESTOR COMPLAINTS	3 months ended 31.12.2012	
	Pending at the beginning of the quarter		Nil
	Received during the quarter		Nil
	Disposed of during the quarter		Nil
	Remaining unresolved at the end of the quarter		Nil

(Contd.)



**SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED  
UNDER CLAUSE 41 OF THE LISTING AGREEMENT**

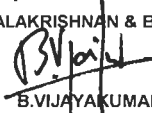
Sl. No.	Particulars	Quarter ended						Nine months ended				Year ended	
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012	
		Standalone			Consolidated			Standalone		Consolidated		Standalone	Consolidated
1	<b>Segment Revenue</b> (Net Sale/Income from operations)												
	a) Transmission	16549.89	15504.69	16551.11	16549.89	15504.69	16551.11	46248.24	47374.20	46248.24	47374.20	62584.67	62584.67
	b) Metal Forming	3593.44	4109.76	3932.41	3593.44	4109.76	3932.40	11860.38	12091.26	11860.38	12091.25	15786.04	15786.04
	c) Others	4072.36	3903.50	2779.48	4155.91	4169.38	2978.70	11294.64	8460.32	11867.32	9033.83	12142.03	12897.57
	<b>Total</b>	<b>24215.69</b>	<b>23517.95</b>	<b>23263.00</b>	<b>24299.24</b>	<b>23783.83</b>	<b>23462.21</b>	<b>69403.26</b>	<b>67925.78</b>	<b>69975.94</b>	<b>68499.28</b>	<b>90512.74</b>	<b>91268.28</b>
	Less: Inter segment revenue	-	-	-	-	-	-	-	-	-	-	-	-
	<b>Net Sales/income from operations</b>	<b>24215.69</b>	<b>23517.95</b>	<b>23263.00</b>	<b>24299.24</b>	<b>23783.83</b>	<b>23462.21</b>	<b>69403.26</b>	<b>67925.78</b>	<b>69975.94</b>	<b>68499.28</b>	<b>90512.74</b>	<b>91268.28</b>
2	<b>Segment Results</b> (Profit/(Loss) before tax and interest)												
	a) Transmission	1764.32	1472.61	1519.43	1764.32	1472.61	1519.43	4377.58	5098.38	4377.58	5098.38	5990.04	5990.04
	b) Metal Forming	11.97	113.38	341.77	11.97	113.38	341.77	436.16	946.98	436.16	946.98	1278.35	1278.35
	c) Others	-197.61	312.63	40.98	-269.84	331.44	71.12	98.84	314.41	80.19	395.01	291.44	388.11
	<b>Total</b>	<b>1578.68</b>	<b>1898.62</b>	<b>1902.18</b>	<b>1506.45</b>	<b>1917.43</b>	<b>1932.32</b>	<b>4912.58</b>	<b>6359.77</b>	<b>4893.93</b>	<b>6440.37</b>	<b>7559.83</b>	<b>7656.50</b>
	Less: (i) Interest	524.01	697.76	459.50	537.90	706.24	464.57	1752.84	1302.36	1778.33	1317.42	1743.64	1764.63
	(ii) Other unallocable expenditure net off unallocable income	-	-	-	-	-	-	-	-	-	-	-	-
	Add: (iii) Unallocable Income	-	-	-	-	-	-	-	-	-	-	-	-
	<b>Total Profit/ (Loss) Before Tax</b>	<b>1054.67</b>	<b>1200.86</b>	<b>1442.68</b>	<b>968.55</b>	<b>1211.20</b>	<b>1467.75</b>	<b>3159.74</b>	<b>5057.41</b>	<b>3115.60</b>	<b>5122.95</b>	<b>5816.19</b>	<b>5891.87</b>
3	<b>Capital Employed</b> (Segment Assets-Segment Liabilities)												
	a) Transmission	16731.77	18241.22	16344.00	16731.77	18241.22	16344.00	16731.77	16344.00	16731.77	16344.00	17425.22	17425.22
	b) Metal Forming	15523.22	14607.16	12485.81	15523.22	14607.16	12485.81	15523.22	12485.81	15523.22	12485.81	13865.37	13865.37
	c) Others	7599.66	6582.59	5927.61	8241.00	7257.66	6164.90	7599.66	5927.61	8241.00	6164.90	4864.09	5186.65
	<b>Total</b>	<b>39854.65</b>	<b>39430.97</b>	<b>34757.42</b>	<b>40495.99</b>	<b>40106.04</b>	<b>34994.71</b>	<b>39854.65</b>	<b>34757.42</b>	<b>40495.99</b>	<b>34994.71</b>	<b>36154.68</b>	<b>36477.24</b>

(Contd.)



**Notes:**

- 1 The consolidated / standalone financial results of the Company for the nine months ended 31st December, 2012 have been reviewed by the Audit Committee and have been approved by the Board of Directors at its meeting held on 29th January, 2013.
- 2 The Consolidated results include the results of M/s.BCW V Tech India Private Limited, a wholly owned Subsidiary Company.
- 3 The consolidated / standalone financial results of the Company for the nine months ended 31st December, 2012 have been audited by the Statutory Auditors
- 4 Previous period/year figures have been regrouped/reclassified to make them comparable with those of current period/year
- 5 The Company has acquired a subsidiary in USA, GFM Corp-USA through its SPV viz LGB USA in November, 2012. The results of these entities are not considered for consolidation as they are under preparation. These have been referred to by the auditors in their report.
- 6 The Board of Directors has considered the payment of interim dividend for the financial year 2012-13 of Rs.5.50/- (55% on the face value of Rs.10/-) and will be paid to the shareholders on the shares held as on the record date i.e 8th February, 2013.

By order of the Board  
For L.G.BALAKRISHNAN & BROS LIMITED  
  
B.VIJAYAKUMAR  
CHAIRMAN CUM MANAGING DIRECTOR

COIMBATORE  
29.01.2013